



STATISTICHE

UNDERSTANDING VENETO IN FIGURES AND DIAGRAMS

FLASH

Flying has always been an innate dream for Man. Myths and legends reveal this ancient desire, which was first realised by the first modern balloon flight in 1783 and then with the first motorised flight in 1903 by the Wright brothers.

Since then, technological evolution has taken leaps and bounds. Advancements are such that by now, flying has become a means of daily and systematic transport available to everyone.

According World Bank data, in 2016, 3.7 billion passengers travelled by air globally, with an exponential increase compared to 1970, when the number of air passengers was less than 400 million. This impressive increase of course also includes air freight, which has also massively increased.

PLANES: A METHOD OF TRANSPORT GROWING EXPONENTIALLY EVERYDAY

The busiest airports in the world by number of passengers in 2016 are located in America, with over 100 million in Atlanta, China, with 94.4 million passengers in Beijing, and the Arabian peninsula, with 83.6 million passengers in Dubai.

However, in Europe the major traffic peaks are concentrated between London Heathrow, with 66 million, and Amsterdam Schiphol with 63.7 million passengers.

almost 76 million passengers, Paris Charles de Gaulle, with 66 million, and Amsterdam Schiphol with 63.7 million passengers.

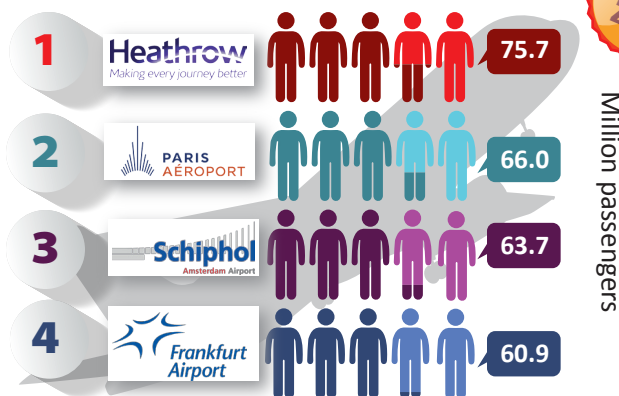
This world trend also occurred in Italy, where in 2017 air passengers were 175 million, over 10 times more than in 1970, and goods shipped by air were over one million tonnes. The busiest airports are Rome Fiumicino, Milan Malpensa, Bergamo Orio al Serio and Venice.

RANKING OF THE BUSIEST AIRPORTS BY NUMBER OF PASSENGERS

Busiest airports in world



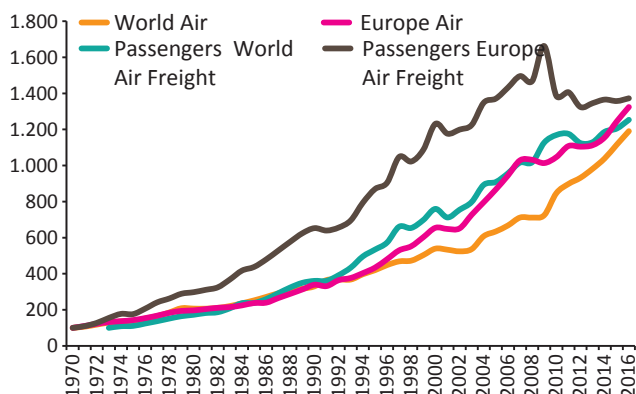
Busiest airports in Europe



passengers 2016

Million passengers

Number of air passengers (1970 = 100) and air freight (million tonnes per km, 1973 = 100).



Busiest airports in Italy



passengers 2017

Million di passengers

Source: Processing by Statistics Office of Regione Veneto on World Bank, Eurostat and Assaeroporti data

WEB

Flash

ALSO AVAILABLE:

- Veneto socio-economic bulletin
- Result indicators POR Veneto ERDF 2014 - 2020
- Foreign trade final data for 2016, provisional for the third quarter of 2017

<http://www.regione.veneto.it/web/statistica>

Of the 175 million air passengers carried in Italy during the last year considered, more than a half flew from or to the 5 busiest airports, i.e., Fiumicino, Malpensa, Bergamo, Venice and Linate.

Fiumicino, which serves Rome, the Italian capital and administrative centre, recorded almost 41 million passengers in 2017 (-1.9% compared to 2016), whereas Malpensa, which serves Milan, the financial and industrial centre, recorded just over half that figure (+ 14.2% compared to 2016). Venice's intercontinental airport, with over 10 million passengers and 60 thousand tonnes of freight, ranks fourth in Italy. Over the last 7 years, this airport recorded an average passenger increase by 6.1%, which is above the national average by 3.3%).

16.5 MILLION PASSENGERS IN THE THREE AIRPORTS OF VENETO IN 2017

Venice and Treviso airports make up a unique airport system that managed a total of 13.4 million passengers in 2017, with an increase by 9.2% compared to 2016.

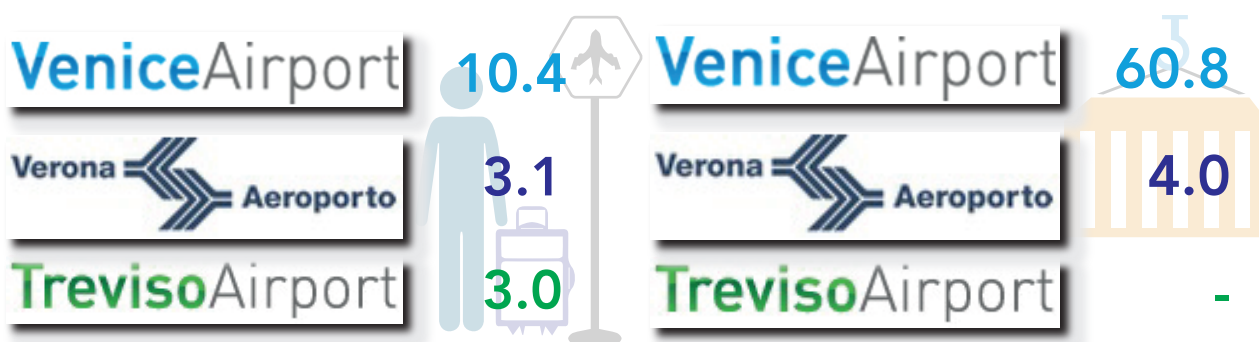
In October 2014, SAVE contributed the capital of Aeroporto Valerio Catullo di Verona S.p.A., the operator managing the airports of Verona and Brescia, and today holds 40.3% of the company. This transition has led to

the establishment of the Polo Aeroportuale del Nord Est (the North-East Airport Hub, including Venice / Treviso / Verona / Brescia) and the re-launch of Verona and Brescia airports. In 2017, the Polo Aeroportuale del Nord Est saw a total of 16.5 million passengers.

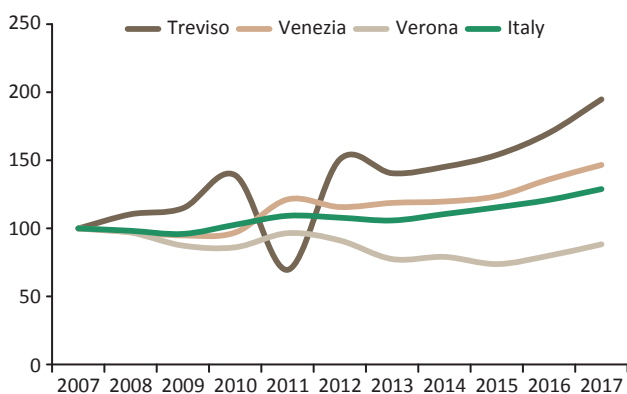
VENETO AIRPORTS: PASSENGERS FLOWN AND FREIGHT HANDLED IN 2017

Million passengers

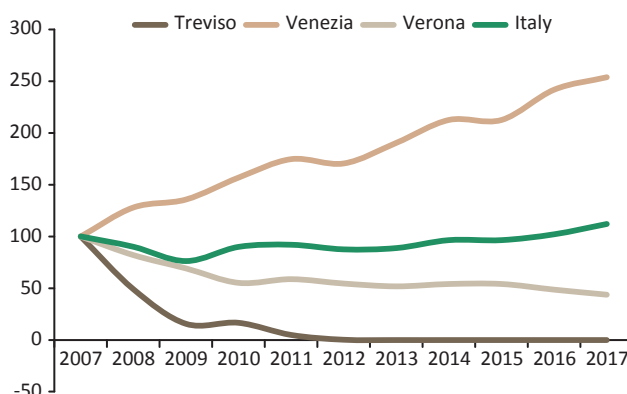
Million tonnes of freight



Passenger trends in Veneto airports (*) and comparison with Italy (index numbers 2007 = 100)



Freight trends at Veneto airports and comparison with Italy (index numbers 2007 = 100)



(*) The activities of Treviso airport was transferred to Venice during 2011

Venice airport, the fourth Italian one, provides direct flights to 36 countries and over 100 national, international and intercontinental airports, with a wide range of destinations available.

Taking into consideration the final destinations reached by direct or connection flights, the airport with the greatest traffic is London Gatwick, with over 730 thousand passengers in 2017, followed by Paris Charles de Gaulle. The first national destination is Naples, with over 320 thousand passengers from and to Venice. The main non-European destination is New York JFK, with over 120 thousand passengers in the last year, thanks to direct daily flights in the summer.

25% of passengers departing from Venice airport continue their journey to final destinations all over the world with one or more intermediate stopovers. Frankfurt is the most popular stopover for passengers travelling from Venice airport, followed by Rome Fiumicino, Paris CDG, Istanbul and Dubai.

In the last year, 900 thousand passengers took direct long-haul flights from this airport, with 6 destinations in North America (Atlanta, New York EWR, New York

JFK, Philadelphia, Montreal, Toronto), 3 in the Middle East (Abu Dhabi, Doha, Dubai) and 1 in the Far East (Seoul).

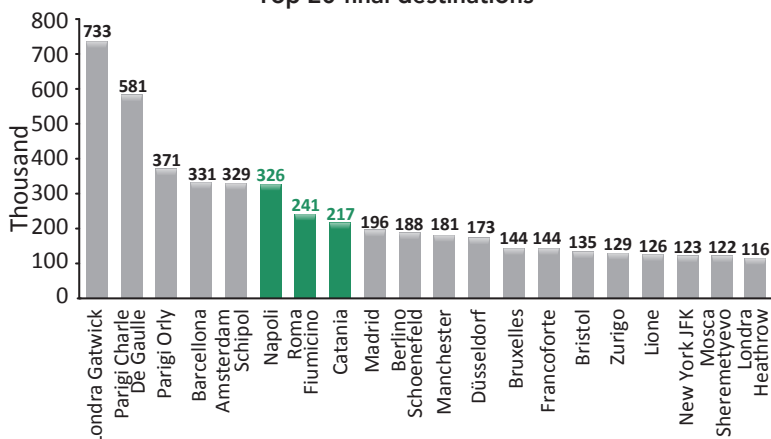
At the end of 2017, Venice airport obtained the 'Welcome Chinese' certificate, a prestigious recognition awarded by the PRC Government for the airport's services dedicated to Chinese passengers.

The amount of freight handled at Venice airport recorded a positive trend of + 19% between 2015 and 2017, with over 60 thousand tonnes of freight handled in the last year.

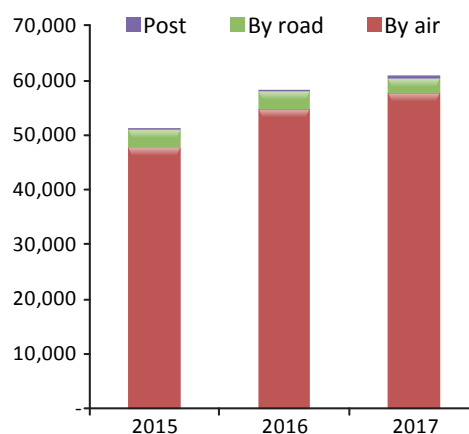
VENICE: CONNECTED WITH OVER 100 ALL AROUND THE WORLD DESTINATIONS

VENICE AIRPORT: SOME TRAFFIC STATISTICAL DATA. YEAR 2017

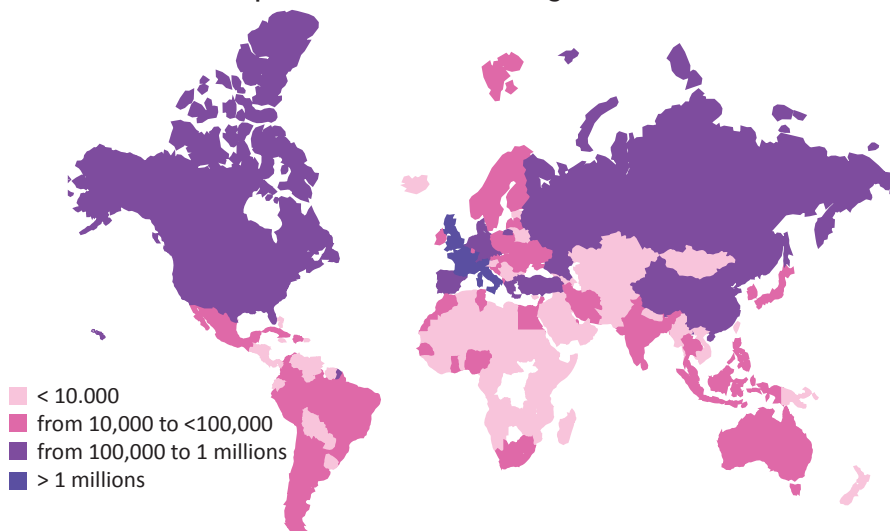
Top 20 final destinations



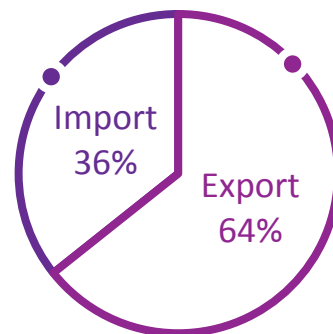
Cargo traffic trend by type (in tonnes)



Map of main destination / origin countries



Import / export % incidence



The Venice airport periodically carries out a sample survey on passenger profiles to understand the socio-demographic characteristics of the airport user, user satisfaction and flight behaviour and expectations. Here are some characteristics of passengers of the main Veneto airport.

VENICE: 59% OF TOTAL PASSENGERS ARE FOREIGNERS

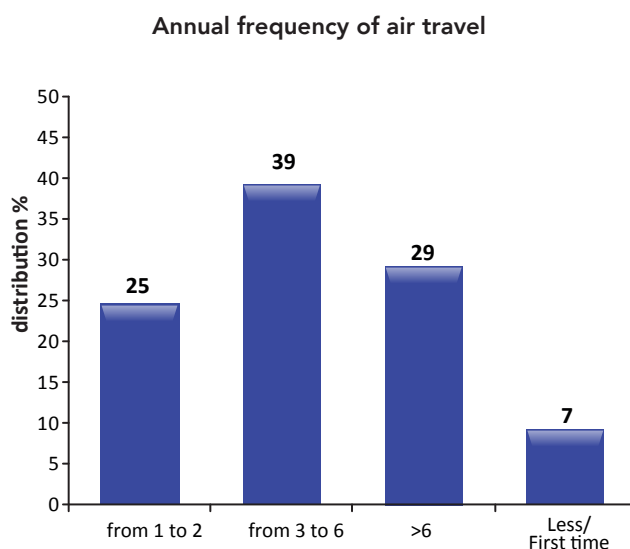
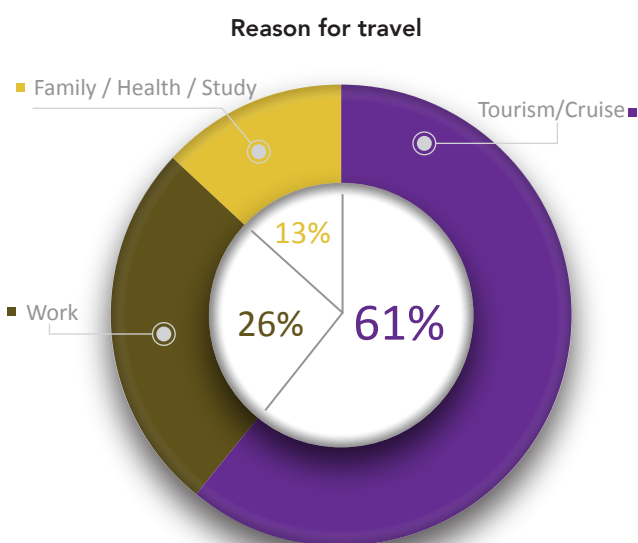
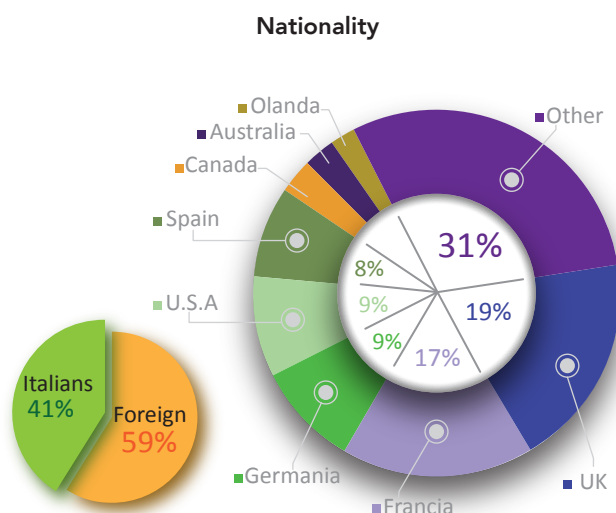
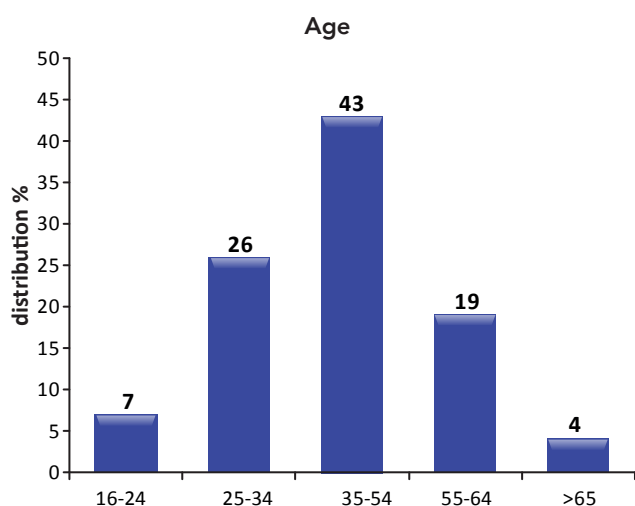
The prevalent age group is 35 to 54 years old (43% of the total), followed by the 25 to 34 years old group (26%).

Venice Airport confirms its international calling, with 59% of its passengers coming from outside of Italy. Foreign passengers are mainly citizens from the United Kingdom, France, Germany, the United States.

Passengers travelling on business account for 26% of

the total and their percentage rises to 40% when only Italian passengers are taken into account. As expected, most foreign passengers are tourists. 68% of those surveyed in Venice fly at least 3 times a year, with frequent flyers (more than 6 flights a year) making up 29% of the total.

PASSENGER PROFILING AT VENICE AIRPORT. DATA UPDATED AS OF NOVEMBER 2017



Source: processing by Statistics Office of Regione Veneto on SAVE data