YEAR 15 – DECEMBER 2015

REGIONE DEL VENETO

STATISTICHE Flash

Figures and charts to understand Veneto

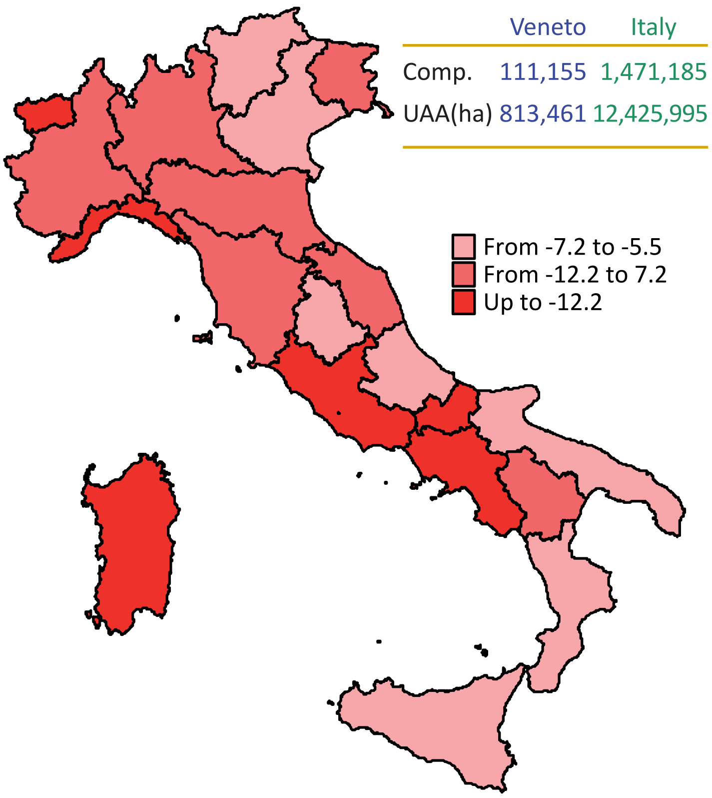
AGRICULTURE IN VENETO, AMONG NEWS AND CONFIRMATIONS

The first data on the structure and productions of farms updated to 2013 is now available, coming from a sample survey which takes place regularly, sequenced every 3 years during the period between two Censuses, in order to monitor the evolution of the national agriculture business structure in all countries within the EU. The year 2013 confirms the trend in place for years now, both in Veneto and in Italy, of a continuous decrease in the number of companies and a significant permanence of the areas used for agriculture. Compared to the Agricultural Census of 2010, the Veneto companies decreased by 6.9%, albeit with a less intense pace than that of Italy (-9.2%). Yet in contrast, the Utilised Agricultural Area (UAA) which remains almost equal to that of the previous three years (+ 0.2%), the only region in Italy, whilst in Italy there was a further decline (-3.3%).

The corporate average UAA for Veneto is increasing further, reaching 7.3 hectares, whilst at the national level it stands at 8.4 hectares. The regions of Southern Italy and the islands account for the most number of agricultural companies and amount of land being invested in agriculture: Puglia, Sicily, Calabria and Campania hold almost half of Italian farms, while Sicily, Puglia and Sardinia hold a third of UAA. These are also some of the regions that suffer most from the loss of land and entrepreneurs : Campania loses 15.3% of its companies, Sardinia 14.6%, in addition to Molise (-17.1%) and Liguria (-18.5%). Molise is also the region with the highest negative variation of UAA in Italy (-10.6%), followed by Umbria (-6.5%) and Tuscany (-6.3%).

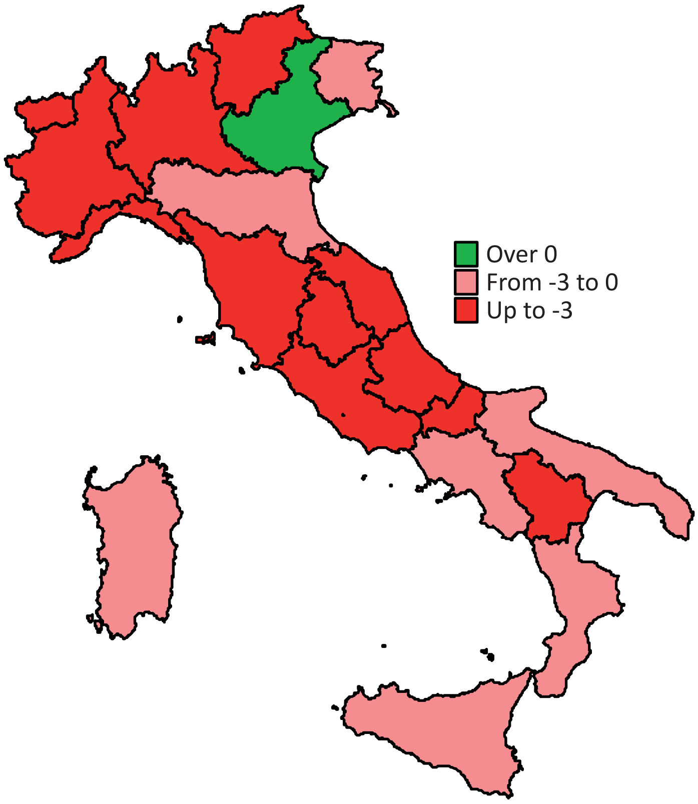
COMPANIES STILL IN DECLINE

% variation in agricultural companies. Years 2013/10



ONLY IN VENETO THE AGRICULTURAL AREA IS NOT BEING

% variation in Utilised Agricultural Area (UAA). Years 2013/10



Source: Veneto Region processing – Regional Statistics System Section on Istat data

WEB Flash

AVAILABLE HERE
- Statistical Report 2015 – Veneto tells its story, Veneto is compared
- Economic scenario: situation indicators – October 2015
- Road accidents – Year 2014

http://www.regione.veneto.it/web/statistica

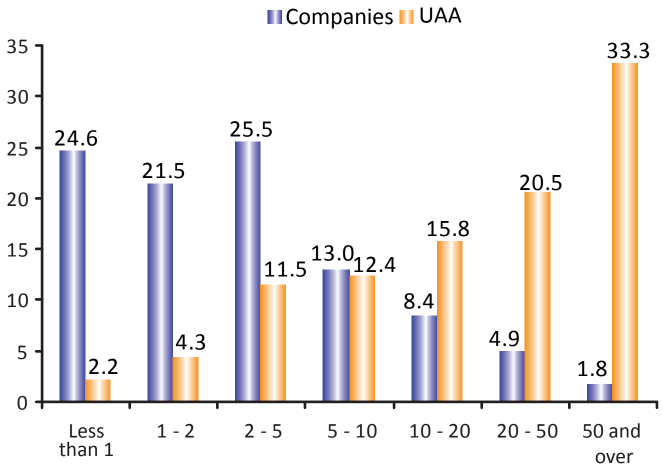
The company profile in Veneto is very similar to that of the last Census: the vast majority of companies, with a percentage of 71.6, has a size of less than 5 hectares of UAA, but holds only 18% of the regional UAA. On the other hand, 6.7% of companies with more than 20 hectares, accounts for 53.8% of the cultivated area. Moreover, over the past three years, the UAA for rent has increased and that which is free of charge has been in decline, with the owned UAA remaining prevalent and equivalent to 58.4% of the total.

THE COMPANY STRUCTURE

There is also an increase in UAA intended for organic farming (+15.2%) and companies who implement it (+16.3%): now the hectares intended for organic farming are reaching 12,000 units for our region and the companies amount to 1,281. We specialise in arable crops: as much as 68% of the land is intended for this use and cereals are at the top with corn in the lead, thanks to a dedicated UAA of over 214,000 hectares, accounting for nearly 40% of the arable land. As for fruit, the area of over 120,000 hectares is monopolised by the vines which are responsible for three quarters and results in an increase by more than 13 percentage points when compared to 2010. Farms undergo a further decline (-26.2%), after the already significant decrease between 2000 and 2010, reaching below the 15,000 businesses and confirming the primacy of cattle, with 65.2% of the businesses involved, and of poultry (21.8%).

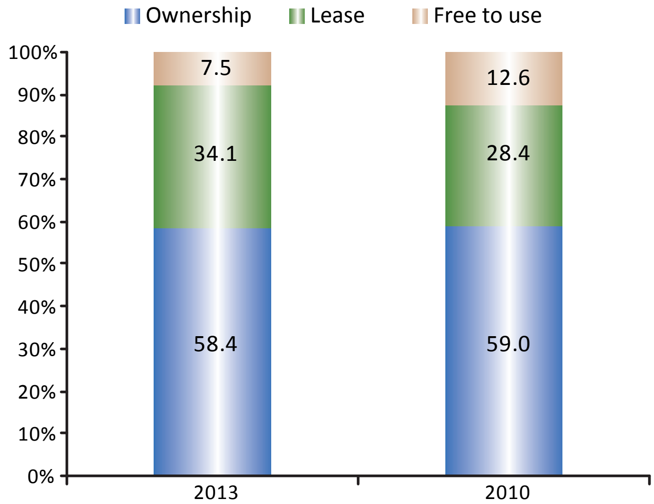
ALMOST THREE COMPANIES OUT OF FOUR HAVE LESS THAN 5 HECTARES

% Distribution per UAA class (hectares). Veneto – Year 2013



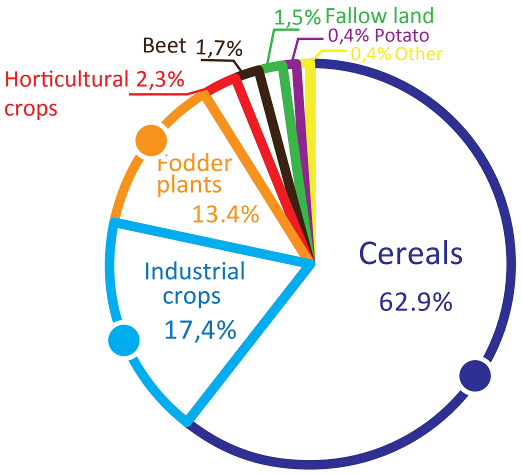
UAA IS PRIMARILY OWNED

% Distribution of UAA per ownership title of land. Veneto – Year 2010 and 2013



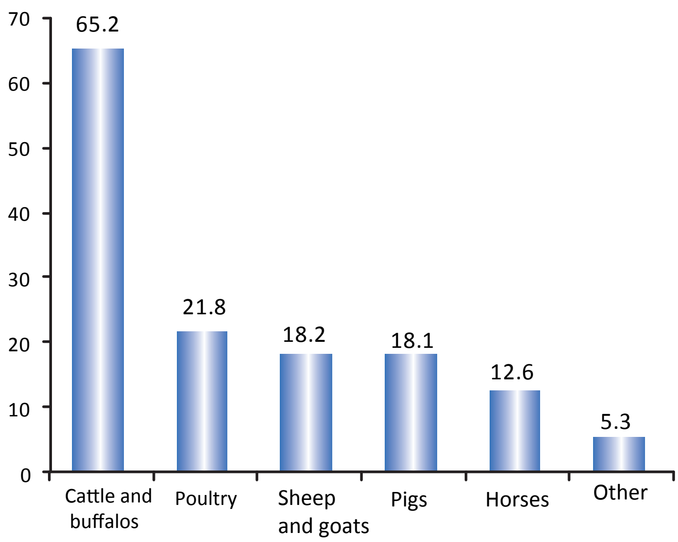
OUR SPECIALITY ARE CEREALS...

% Distribution of arable crops. Veneto – Year 2013



... AND CATTLE FARMING

% Distribution of companies including animal farming activities broken down by type of animal. Veneto – Year 2013 (*)



Source: Veneto Region processing – Regional Statistics System Section on Istat data

(*) The amount is not equal to 100 because the same company can breed different types of animals

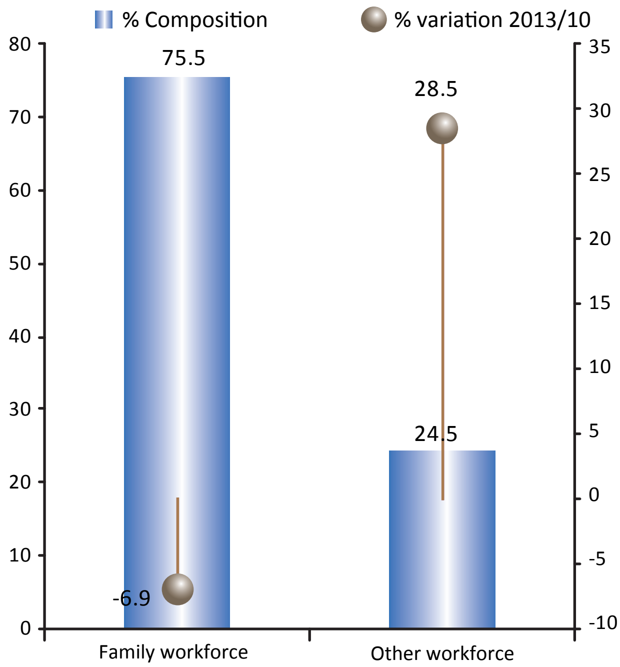
The workforce employed by companies over the last three years, with regards to Veneto, has remained stable and amounted to more than 258,000 units (-0.2%), bucking the trend of the Italian average that has seen a consistent decline with a decrease in the number of companies (-8.1%). Farms within Veneto are confirmed as strictly family businesses, since 3 employees out of 4 belong to the holder's household, although the latter have suffered a decline (-6.9%) compared to other types of labour, which has undergone a substantial increase (+ 28.5%). It also increases the number of days worked for both types of Veneto workers, respectively + 7.3% for family members and + 10.5% for others.

WORK AND EXTRA-AGRICULTURAL ACTIVITIES

Even profitable non-agricultural activities are clearly increasing: in three years our region has almost doubled the number companies that have decided to increase their income by providing additional services (+ 65.2%) and improve the results achieved by Italy as a whole (+ 48.4%). Processing on behalf of third parties remains one of the most popular long-standing activities, closely followed by agritourism. This results in a significant increase for companies that work with their own products, which are both plant and animal products. However, the real boom, both at regional and national level, concerns the production from renewable energy sources: +602.8% in Italy and +373.8% in the Northeast.

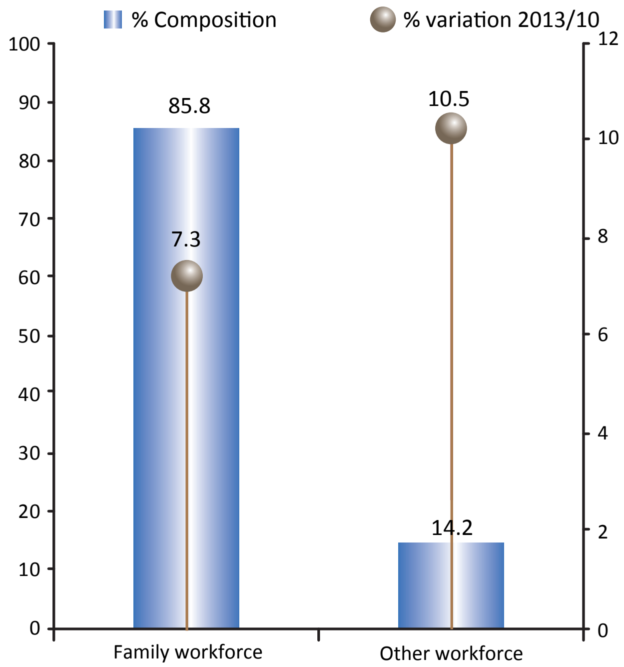
FAMILY WORKFORCES DECREASE

% Composition and % variation compared to 2010, of people working for companies broken down by workforce type. Veneto - Year 2013



AUMENTANO LE GIORNATE LAVORATE

Composizione % e variazione % rispetto al 2010 delle giornate lavorate in azienda per tipo di manodopera. Veneto - Anno 2013



RENEWABLE ENERGIES BOOM

Companies including agricultural activities broken down by type of activity, geographical distribution and % variation compared to 2010. Italy - Year 2013

	2013				% variation 2013/10			
	Agritourism and similar	Processing and/or manufacturing products	Production of renewable energies	Subcontracting and other	Agritourism and similar	Processing and/or manufacturing products	Production of renewable energies	Subcontracting and other
North-west	4,892	10,714	5,338	9,505	34.7	85.8	552.6	-14.2
North-east	5,240	3,331	6,847	7,806	-3.7	3.2	373.8	-2.3
Centre	7,835	4,796	4,674	8,439	19.6	45.2	948	20.7
South	4,022	14,266	3,185	7,327	36.8	127.8	1232.6	-7.4
Islands	1,334	8,673	1,383	4,242	-14.5	237.6	1269.3	29.6
Italy	23,323	41,780	21,427	37,319	15.8	97.8	602.8	0.2

Source: Veneto Region processing – Regional Statistics System Section on Istat data

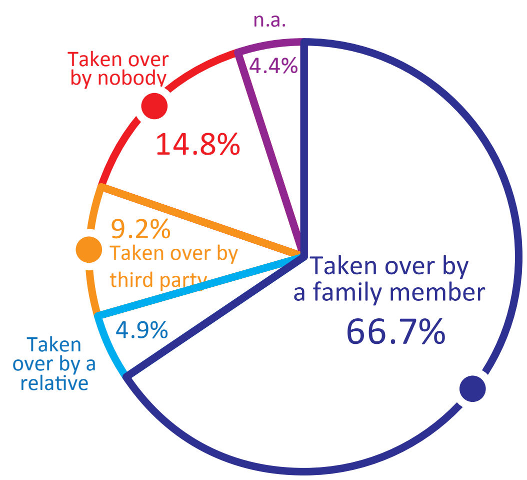
Come già sottolineato in occasione del 6° Censimento dell'agricoltura, il Veneto presenta forti esigenze di ricambio generazionale ai vertici delle aziende agricole, dal momento che nel 2010 l'età media dei capi azienda era superiore ai 60 anni e la percentuale di giovani al di sotto dei 40 anni non superava il 7%.
Nel 2013, per la prima volta, nel questionario dell'indagine campionaria intercensuaria è stata inserita una sezione inerente il ricambio generazionale all'interno del nucleo familiare del conduttore e la propensione ad investire in azienda. L'obiettivo era comprendere in maniera più organica da chi sono state rilevate le aziende e i terreni e se si prevede in futuro di passare alle seconde generazioni la gestione aziendale e quali problemi eventualmente potessero impedirlo.

GENERATIONAL RENEWAL

La stragrande maggioranza (71,6%) delle aziende è stata rilevata da un familiare o da un parente e quindi la proprietà è rimasta all'interno del nucleo di provenienza. Il 9,2% dichiara invece di averla rilevata da terzi. Per il restante 14,8% la proprietà non è stata rilevata da altri e quindi presumibilmente si tratta di aziende di nuova fondazione. Una quota inferiore alla metà dei capi azienda (45,6%) dichiara di voler coinvolgere in futuro i propri familiari per il passaggio generazionale dell'azienda. Tra coloro che invece denunciano l'esistenza di fattori frenanti inerenti alla successione, per la maggior parte (59,3%) la causa principale è l'assenza di successori od eredi interessati o qualificati, in seconda battuta per difficoltà di tipo economico (22,9%) ed in terza per problemi legati a difficoltà burocratiche, legislative o fiscali (20,5%).
È stata infine analizzata la propensione agli investimenti nel prossimo futuro: ben il 60% dichiara la non intenzione ad investire nei successivi 3 anni, il 17,2% non esprime un giudizio definitivo in merito, il 12,6% solamente in previsione di un finanziamento pubblico e solamente il 6,5% ritiene di poter investire anche senza contribuzioni.

COMPANIES ARE TAKEN OVER BY A FAMILY MEMBER

% Distribution of company takeover. Veneto – Year 2013



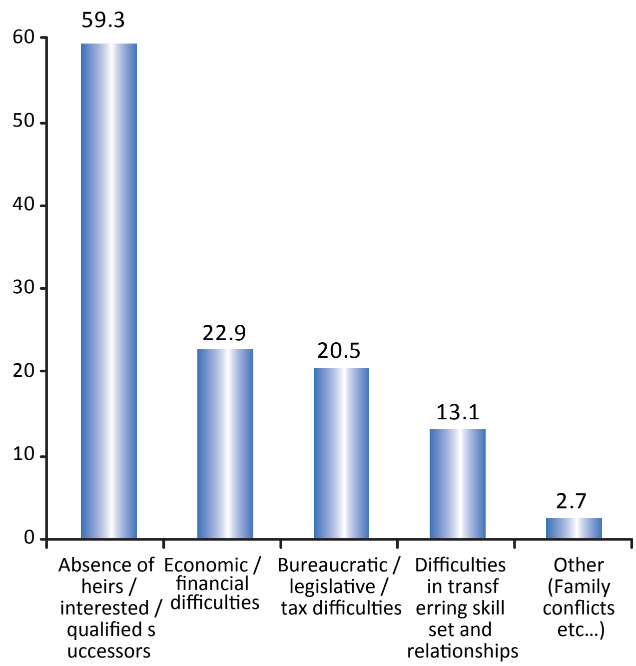
LOW INCLINATION TO INVEST

Distribution % on the inclination to invest in businesses in the next 3 years. Veneto – Year 2013

NO	60.0
I don't know	17.2
YES, only if it is supported by public contribution	12.6
YES, even without public contribution	6.5
No response	3.7

LOW INCLINATION TO INVEST

Distribution % on the inclination to invest in businesses in the next 3 years. Veneto – Year 2013



Source: Veneto Region processing – Regional Statistics System Section on Istat data

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