YEAR 16 – APRIL 2016

REGIONE DEL VENETO

STATISTICHE Flash

Figures and charts to understand Veneto

THE PROCUREMENT MARKET IN VENETO

On the 28th February 2016, the eleventh "Annual Report on the Course of the Public Procurement at regional level – year 2014'', previously approved by the Regional Procurement Commission and the Regional Council (CR 81/2015), was presented in the Second Commission of the Regional Council.

The document, which is the result of a collaboration between the Regional Observatory on Procurements– Public Works and Regional Statistics System sections, contains data and processing on the CIGs (Identification Bidding Code) and of calls for tenders for the performance of works, services and supplies, requested, published and awarded between 2010 and 2014 by local contracting authorities, taken from the ANAC databases (National Anti-Corruption Authority) and from MIT (Ministry of Infrastructure and Transport). Following two years of continuous decline, from 2014 and more significantly in the first few months of 2015, Veneto economy has started to show signs of a moderate economic recovery. Public demand, confirming its characteristics of delayed suffering of the effects of circumstantial economic fluctuations, does not however seem to have intercepted these signals. In 2014, a decline in the public procurement sector continued, confirming the downward trend already outlined in the previous year. The requested CIGs for contracts of a value of €40,000 or more came to 12,235, amounting to a total of over €7 billion. There is an extremely marked gap between the data relating to calls published on the Ministry of Infrastructure and Transport website (pursuant to Legislative Decree no. 163/2006) and, on the contrary, the breadth and comprehensiveness of the SIMOG archive belonging to ANAC, which allows one to practically gain a full picture of all the initiated award of contracts procedures.

2004-2014; 11 YEARS OF REPORT

Number of CIGs requested to ANAC (including framework agreements, conventions and related accessions) and calls of tenders published on the SCP Service – Ministry of Infrastructure and Transport (number and value in thousands of Euros – Veneto 2011:2014.

Source: Promo PA Fondazione processing – Regional Observatory on Procurements data.

WEB Flash

AVAILABLE HERE:
- Statistical Report 2015 – Veneto tells its story, Veneto is compared
- Tourism – Year 2015 data
- The Labour Market in 2014

http://www.regione.veneto.it/web/statistica
https://www.regione.veneto.it/web/lavori-pubblici/area-pubblicazioni-o.r.a.

THE COMPOSITIONOF PUBLIC SPENDING AND COMPETITIVENESS

The composition of public spending breaks down per type of contracting authority, albeit within a framework of scarce resources, highlighting the key role of the world of public investees, Consortia and service dealers, which increase the planned spending every year. In 2014, thanks to their 2,000 contracts, more than €1 billion of CIGs were requested. With a total demand of €57 million, the company SAVE S.p.a. which manages Venice Airport plays a leading role, with the intervention regarding the implementation of the new passenger terminal. The analysis of awards within and outside the region, confirms the notable competitiveness of Veneto enterprises. In fact, the main part of the spending in the Veneto is directed towards the local business system and the "share ownership" of the regional market of public works by Veneto companies within the four year period amounts to 85.6% in terms of awarded contracts and to 79.3% of their total value. The share of contracts awarded outside the confines of regional companies, that is the percentage of awards to Veneto companies in the Veneto out of the total number of contracting procedures carried out outside Veneto, improving from 2012 to 2013 and rising from 3.0% to 3.7% while continuing to support a clearly growing trend over the whole, albeit reduced, time series. With regards to the total sum and the same share ownership, the figure (8.0%) remains close to the high levels reached in the previous year (8.2%).

CIG finalised of a value equal to or greater than €40,000, first 5 contracts ranking, Veneto (values in €) – 2014

Contracting authority	Lot subject	Lot value	Awarded value
Aeroporto di Venezia Marco Polo S.P.A – Save	Procurement of works for the extension of the passenger terminal – Lot 1	57,603,131	45,345,322
Università degli Studi di Venezia Ca' Foscari	Social housing operation: design, construction, management and maintenance of housing for University students	38,000,000	
Azienda Servizi Integrati S.P.A. (ASI) – Venezia	Electrical energy supply year 2015 – Lot 4	32,120,682	
Consorzio Venezia Nuova	Above-threshold procedure open for the contractingof flood gates supply for Malamocco harbour mouth	30,500,000	25,950,000
Aeroporto di Venezia Marco Polo S.P.A. - Save	Works contract for the construction of an assisted pedestrian route (Moving Walkway) Dock-Terminal	29,080,617	23,726,895

Procurements of works awarded of a value equal or greater than €150,000 or more: share ownership (percentage of total contracts awarded) of Veneto companies in the whole country – 2010-2013

Procurements of works awarded of a value equal or greater than €40,000 or more broken down per to company's region of origin, number and value(average percentages for the period of 2011:2014).

Source: Promo PA Fondazione processing – Regional Procurement Observatory and ANAC data.

SPENDING IN THE PROVINCES AND THE PARTNERSHIP

The biggest spending in the period 2012:2014 is concentrated in Venice, also benefiting from the presence of spending centres (Not only Veneto Region but also the Universities and local offices of the State Administration). In 2014 after Venice, with €1,295 per inhabitant, follows Belluno with €853 per inhabitant. In 2014, the public-private partnership halted progress in the Veneto, during a period of economic difficulty leading to major obstacles to implementation. The private capital accounts for 8% as a number and for 16.5% as an amount in the interventions present in the annual lists and produces additional resources of €541 million. It is a fairly significant figure, down from last year, and an issue for reflection also taking into account a not so positive response of the market. The major attempt to attract private capital is recorded in the energy sector, as well as in infrastructure and construction sectors, whilst the most dynamic province in the sector is Verona, with 48 interventions planned in the annual lists of 2014 for a value of €279 million.

SPENDING IN THE PROVINCES

CIG figures finalised of a value equal to or greater than €40,000, per province (amount per capita in €). Veneto – 2012:2014

THE PUBLIC-PRIVATE PARTNERSHIP

Three-year programmes 2014:2016, 2014 annual lists: percentage of interventions with a contribution of private capital out of the total number of interventions broken down by category and location (province) of the intervention

Source: Promo PA Fondazione processing – Regional Observatory on Procurements data.

The public procurement market in Veneto is slowly improving its efficiency standards. The average contracting process, or the so-called phase of public evidence ranging from the publication of the call to the the implementation of the contract, has a duration of 121 days. The most "critical'' stages, or those that require more time, are the two central stages, the one that goes from the deadline for offer submission to the award report (47 days) and the following one, ranging from the award report to the signing of the contract (45 days). The less costly phase, which is, the less time-consuming one, was found to be the last, the one that leads from the signing of the contract between the contracting authority and the supplying company, to the initiation of performance(10 days).

REBATESAND CONTRACTING TIMES

2014 data confirms the slight but steady upward trend both in average rebates and the average number of submitted offers within procedures of a value equal to or greater than € 40,000, that involve a competitive comparison. The latter tends to rise slightly, increasing the average rebate too, that for the first time exceeds the threshold of 20%.

Procurements awarded of a value equal to or greater than €40,000: average duration of the stages of the contracting processes by sector (days) - 2008:2014

Work procurement contracts awarded of a value equal to or greater than €40,000: average number of offers and average rebate - 2011:2014

Source: Promo PA Fondazione processing – Regional Observatory on Procurements

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