



STATISTICHE

Figures and graphs to understand Veneto

Flash

In July, the initial results of the 9th Istat Census on Industry and Services, Public Institutions and Non-Profit Organisations were released. The results showed a Country in profound transformation where non-profit organisations grow, Public Administration recedes and the entrepreneurial system changes due to the economic crisis and the change in the competitive context.

The dynamics of the Italian and Veneto production systems can be inferred from the comparison between the results of the 9th Census with those from previous editions; the 'substitution' effect emerges between one sector and another in terms of employment and economic unit.

9TH CENSUS OF INDUSTRY AND SERVICES, INSTITUTIONS AND NON-PROFIT ORGANISATIONS

Compared to the previous Census, an increase was recorded of active businesses (+8.4%) as well as workers (4.5%) in the national production system. Over the territory, there was a consistent increase of businesses in the South (12.2%), followed by the Centre (+11.5%) and the Islands (+10.7%). As of 31st December 2011, there were 403,169 active businesses in Veneto, around 7% more than those recorded in the previous Census, with 1,642,359 workers (+3.9% compared to 2001).

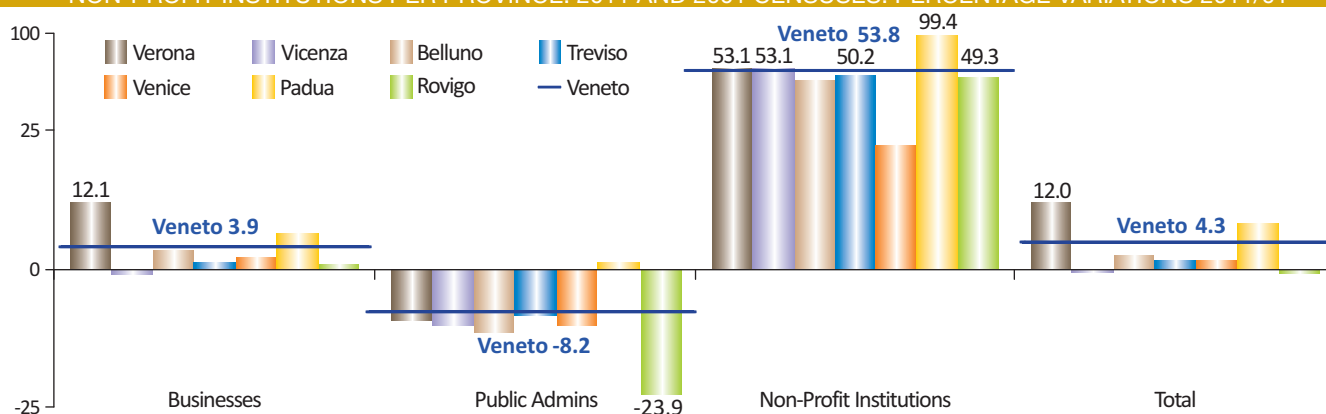
However, the number of public institutions decreased. As of 31st December 2011, they were 889 in Veneto, 25.5% less than in 2001 (-21.8% in Italy). This reduction is connected to a series of

regulatory actions and rationalisation processes which led over the years to the transformation of public law entities into private law entities and to the grouping of various institutions. In 2011, workers active in Public Administrations were 109,138, 8.2% less than in 2001. In the Veneto production fabric, the non-profit sector occupied an important position, with 6.7% of active economic units (6.4% in Italy) and 3.5% of total workers (3.4% in Italy). The non-profit sector grew, especially in the North and Centre of Italy. As of 31st December 2011, the non-profit organisations active in Veneto were 28,898, with an increase of +37.6% compared to 2001, the year before the national census of the sector (at a national level, the increase reached +28%). The increase of the workers of non-profit institutions is even higher, equal to +53.8% (+39.4% in Italy); the figure from the province of Padua is particularly significant, as over the first few decades of the century workers active in non-profit organisations almost doubled.

LEGAL AND ECONOMIC UNIT AND WORKERS OF BUSINESSES, PUBLIC INSTITUTIONS AND NON-PROFIT INSTITUTIONS. VENETO AND ITALY - 2011 CENSUS. ABSOLUTE VALUES, PERCENTAGES AND PERCENTAGE VARIATIONS

		Veneto				Italy			
		Businesses	Public Admins	Non-Profit Institut.	Total	Businesses	Public Admins.	Non-Profit Institut.	Total
Legal-economic Unit	a.v.	403,169	889	28,898	432,956	4,425,950	12,183	301,191	4,739,324
	% Share	93.1	0.2	6.7	100.0	93.4	0.3	6.4	100.0
	% Var. 2011/01	7.1	-25.5	37.6	8.7	8.4	-21.8	28.0	9.3
Workers	a.v.	1,642,359	109,138	64,266	1,815,763	16,424,086	2,840,845	680,811	19,945,742
	% Share	90.5	6.0	3.5	100.0	82.3	14.2	3.4	100.0
	% Var. 2011/01	3.9	-8.2	53.8	4.3	4.5	-11.5	39.4	2.8

WORKERS OF THE LEGAL AND ECONOMIC UNIT OF BUSINESSES, PUBLIC INSTITUTIONS AND NON-PROFIT INSTITUTIONS PER PROVINCE. 2011 AND 2001 CENSUSES. PERCENTAGE VARIATIONS 2011/01



Source: processing by the Veneto Region - Directorate of the Regional Statistical System on Istat data - 9th Census of Industry and Services and Non-Profit institution Census

ALSO AVAILABLE:

- Statistical Report 2013 - Veneto, descriptions and comparisons
- Population Census 2011. First definitive data
- Tourism: definitive data up to 2012 and provisional data as of February 2013

<http://www.regione.veneto.it/web/statistica>

The evolution between 2001 and 2011 confirms the trends already seen in recent years: the production structure of Veneto continues its transformation towards the service sector, focusing on the sector of services to businesses and the parallel reduction in weight of industrial activities. The main activity sector in Veneto, in terms of workers, is the services sector (excluding trade), which employs more than a third of

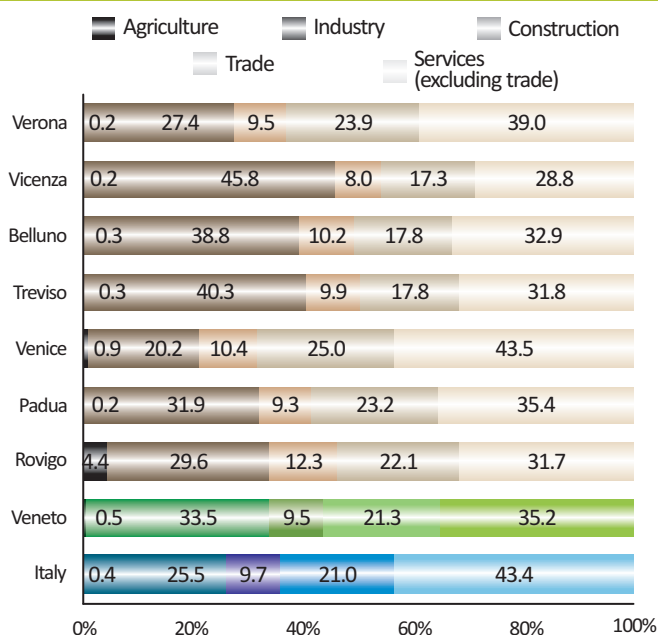
THE ENTREPRENEURIAL STRUCTURE OF VENETO

The manufacturing sector, whilst still employing almost a third of workers in Veneto and around 12% of regional businesses, showed clear signs of crisis: in 10 years, legal and economic units fell by 21% and workers by 17%.

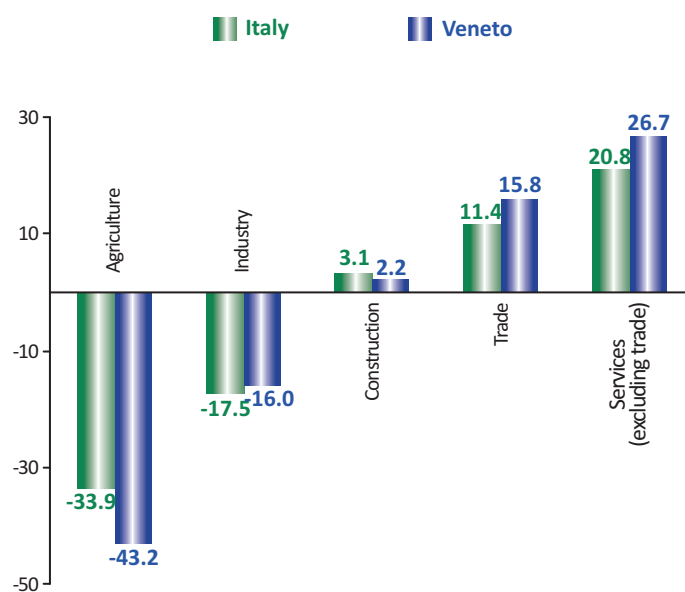
The trade sector, which employs 21.3% of Veneto businesses' workers, recorded a seemingly contradictory trend, but in reality this is the result of a trend over a long period which in recent years underwent an acceleration caused by the economic crisis that began in 2008, with small businesses closing and giving way to large chains: in 10 years, businesses decreased by -2.1% even though workers grew by +15.8%; this determined an increase of the average size per unit, which went from 3.1 workers per business in 2001 to 3.6 workers per business in 2011.

The production system is mainly made of micro-enterprises, as is confirmed by the existence, in Veneto, of more than 378 thousand businesses having less than 10 workers each; micro-enterprises represent about 94% of the regional total and employ about 44% of the workforce, as in 2001. 24% of workers, equal to almost 394 thousand, work in small enterprises (from 10 to 49 workers), whereas the share of workers working in medium sized enterprises (from 50 to 449 workers) is about 19%.

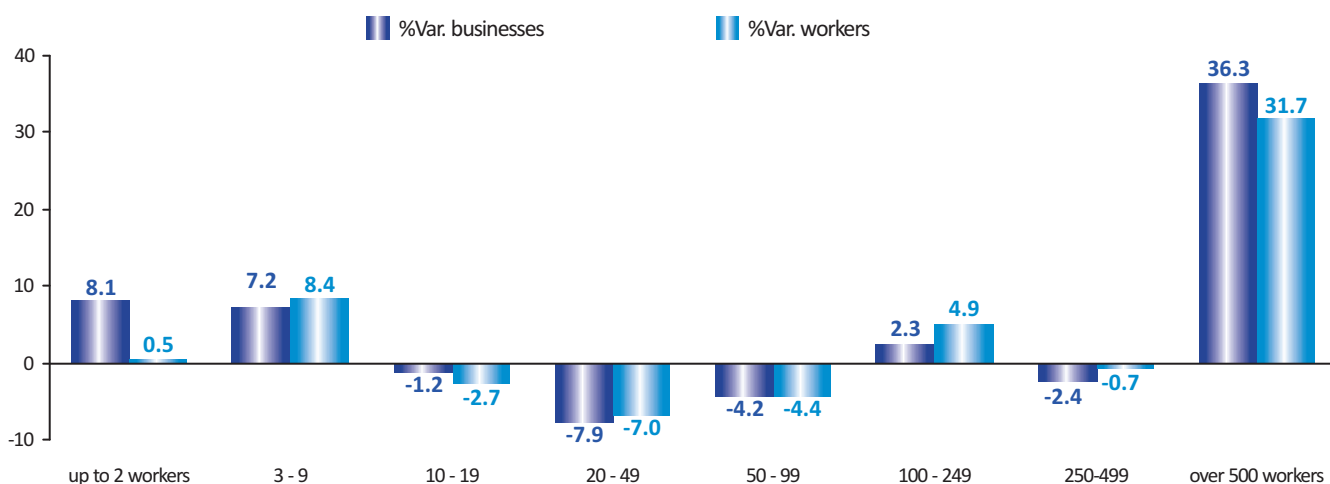
% DISTRIBUTION OF WORKERS OF BUSINESSES PER ECONOMIC CATEGORY – YEAR 2011



% VARIATION 2011/01 OF WORKERS OF BUSINESSES PER SECTOR OF ECONOMIC ACTIVITY, VENETO AND ITALY



NUMBER OF BUSINESSES AND THEIR WORKERS PER WORKER CLASS, VENETO. % VARIATIONS 2011/01



Analysis of the production localisation highlights the dense and continuous metropolitan model which involves the central band of the territory of Veneto. This area of widespread urbanisation, considered the engine of the North-East of Italy and distinguished by the presence of small and medium enterprises, is constituted and sustained by the provincial capitals, its nodal centres, and by the large networks of material and immaterial infrastructures.

PRODUCTION LOCALISATION

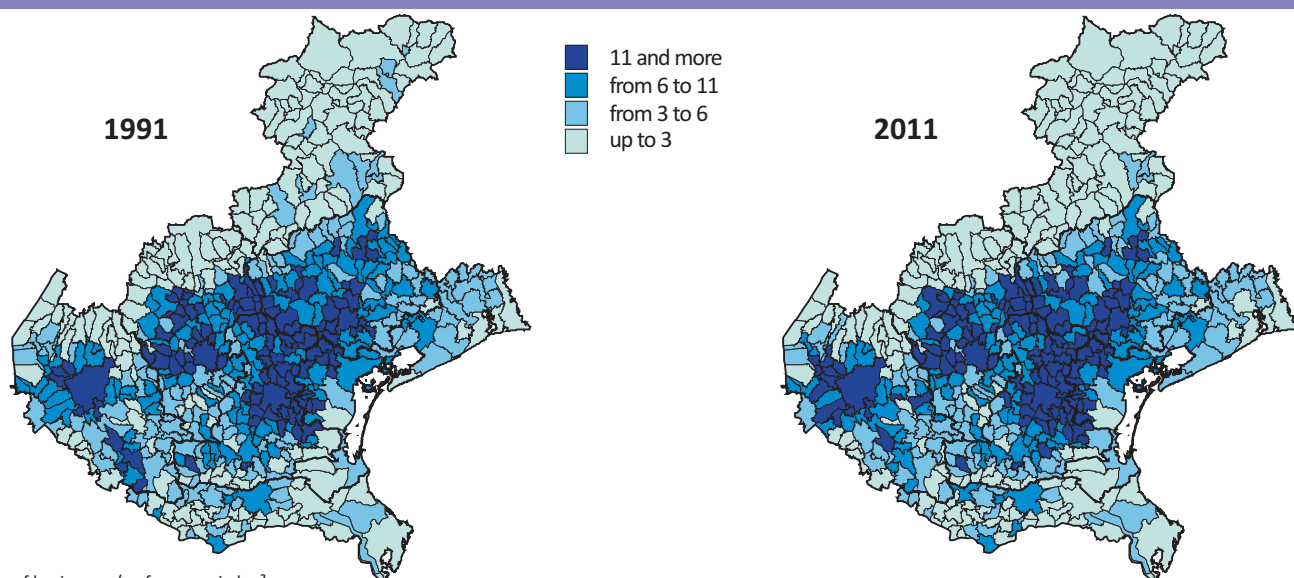
Maps representing the density of businesses at a municipal level show a massive and growing presence of enterprises, both services and industrial, particularly near the east-west ridge of the region and around its provincial capitals.

In the context of service businesses, the phenomenon intensified starting from the Nineties and involved most of the municipalities of the belt of the provincial capitals and especially the municipalities belonging to the metropolitan area which aggregates the urban areas of Padua, Treviso and Venice, one of the areas of the Country with the highest density of opportunities and innovation factors.

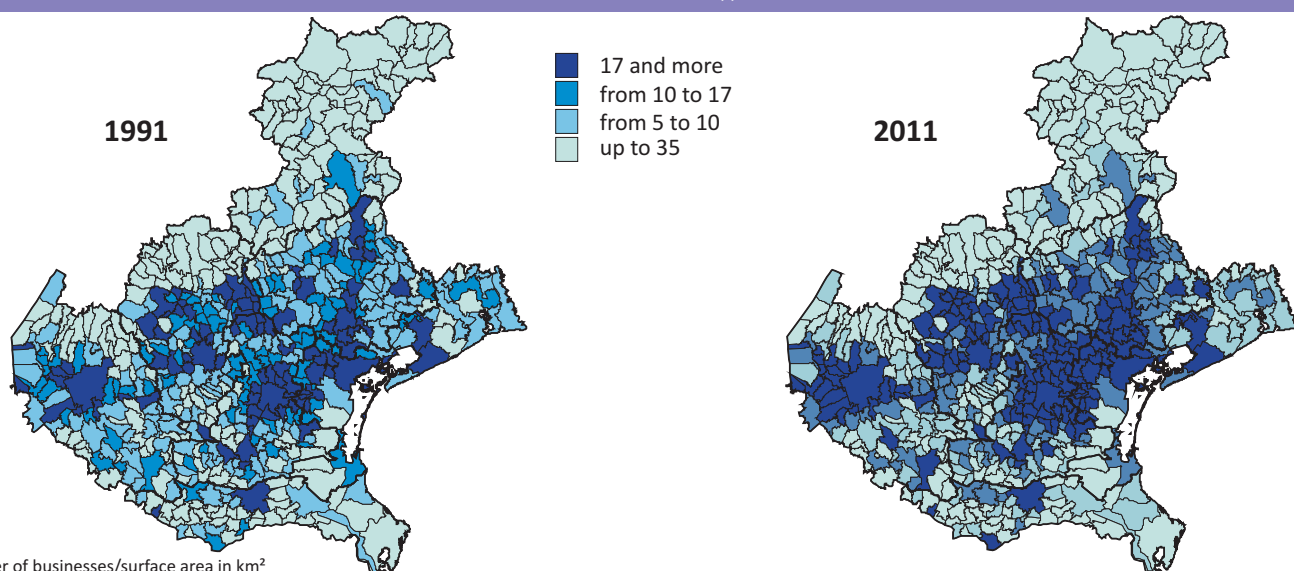
The average regional density of enterprises was 10.6 businesses per km² in 1991 and in 2011 it almost reached 16 units per km².

The average regional density of industrial enterprises, up until the first few years of the last decade, following the consistent contribution of the construction sector, has suffered in recent years from the effects of the de-industrialisation process, now widespread to all the advanced economies, as well as from the economic and financial crisis which begun in 2008. In Veneto, the average density of businesses went from 5.5 units per km² in 1991 to 5.8 units per km² in 2011, with a maximum peak of 6.3 businesses per km² in 2001. In 2011, 266 Veneto municipalities had an average density greater than the regional average; three less compared to the figure recorded in 1991.

DENSITY OF INDUSTRIAL BUSINESSES (*) PER MUNICIPALITY



DENSITY OF SERVICE BUSINESSES (*) PER MUNICIPALITY



STATISTICHE *Flash*

At the end of 2011, there were 301,191 non-profit institutions active in Italy, with a growth equal to +28% compared to 2001. They represent 6.4 per cent of the legal and economic units active in Italy and 3.4 per cent of workers. Almost half of workers employed by non-profit institutions (46.9 per cent) are concentrated in Lombardy, Lazio and Emilia Romagna.

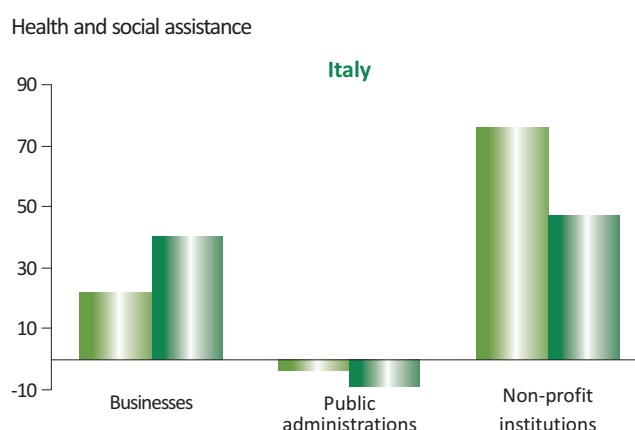
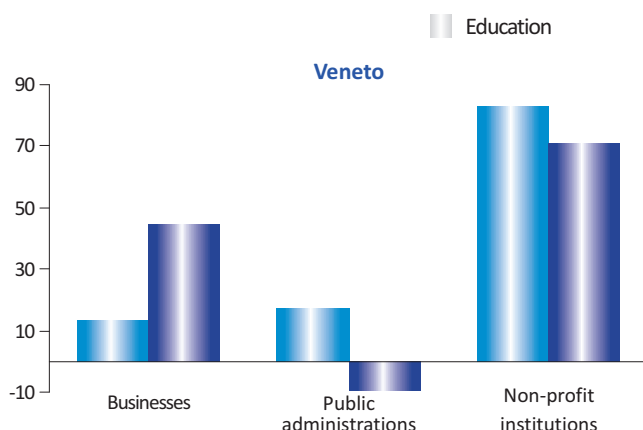
In the productive fabric of Veneto, the importance of non-profit institutions is increasing: the culture and sports sector absorb 50% of the total non-profit institutions in the region, followed by the sectors of labour relations and representation (32%), health and social assistance (10.6%) and education (6%). In terms of active personnel, the non-profit sector has a working contribution of over 64 thousand employees, mainly working in the health and social assistance sector (52.5%) and education (32.8%).

THE SERVICE SECTOR

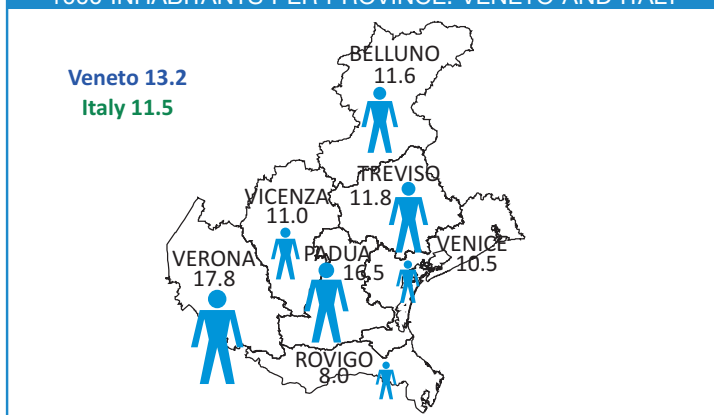
In the health and social assistance sector, a decline in employment was seen in public administrations (-8.6% at a national level and -9.7% in the regional context, almost equal to 7 thousand workers), which was more than compensated by the increase in workers in non-profit organisations (almost 14 thousand workers more than in 2001) and in businesses (+12 thousand employed); in confirmation of the gradual expansion of the sector and transfer of assistance services to the private market.

In recent years, the volunteer service has played an increasingly important role in facilitating the intense development of the non-profit sector. The figures of the latest Census confirm the strong growth of the number of volunteers active in the regional territory: as of 31st December 2011 there were slightly less than 466 thousand units of volunteers who worked in the service sector, 113 thousand more volunteers than the previous Census of 2001.

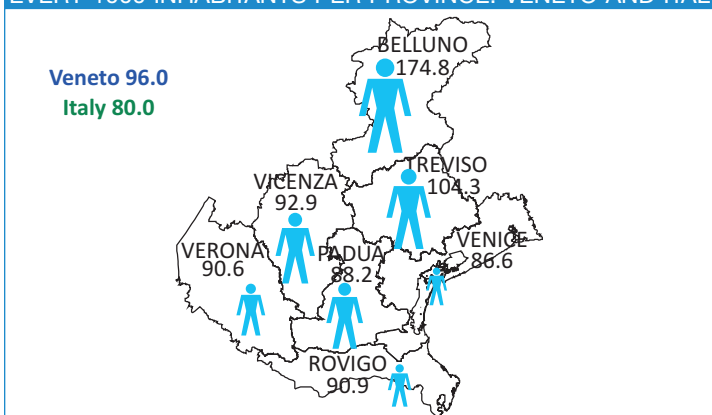
% VARIATION 2011/01 OF WORKERS IN THE LEGAL AND ECONOMIC UNITS IN THE SECTORS OF EDUCATION AND HEALTH. VENETO AND ITALY. 2011 AND 2001 CENSUSES



NUMBER OF WORKERS IN NON-PROFIT INSTITUTIONS EVERY 1000 INHABITANTS PER PROVINCE. VENETO AND ITALY



NUMBER OF VOLUNTEERS OF NON-PROFIT INSTITUTIONS EVERY 1000 INHABITANTS PER PROVINCE. VENETO AND ITALY



Source: processing by the Veneto Region – Directorate of the Regional Statistical System on Istat data – 9th Census of Industry and Services and Non-Profit Institution Census



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